

ADD-ON · ASSESS

Salesforce Org Assessment

A read-only review of your org's configuration, security, automation, data quality and technical debt, with an Agentforce readiness score and a prioritized roadmap. Credited against any Salesforce package.


PRICE
\$5,000
TIMELINE
2-3 weeks
PACKAGE TYPE
Assessment
WHAT'S INCLUDED

- Read-only review of configuration, security model, automation (flows, Apex triggers), data quality (sampled), technical debt and limits
- Agentforce readiness score
- 4 stakeholder interviews
- Prioritized findings and roadmap
- Priced SOW; fee credited against a Launch package signed within 60 days

NOT INCLUDED

- Fixes
- Full data audit
- Code review beyond 20 Apex classes
- Security penetration testing

You provide

- Read-only admin access to production or a full sandbox
- Stakeholders for 4 interviews

Assumptions

- Delivered remotely, in English

Done means: Findings, roadmap and SOW delivered and walked through.

COMMON QUESTIONS

Is the assessment fee really credited? Yes. 100% of the \$5,000 is credited against any Salesforce Launch package signed within 60 days.

How much access do you need? Read-only admin access to production or a full sandbox. We change nothing during the assessment.

Standard on every package. Delivered by a senior consultant with written findings and a prioritized roadmap. Assessment fees are credited against a Launch package signed within 60 days where stated. Never included: software licenses, custom code unless listed, integrations not named, content beyond the numbers listed, legal or compliance approval, on-site work and travel.



Talk to a senior consultant

vantagepoint.io/packages/salesforce-org-assessment

Book a free 30-minute CRM assessment: vantagepoint.io/get-started
Full scope, FAQs and the latest price are on the package page.