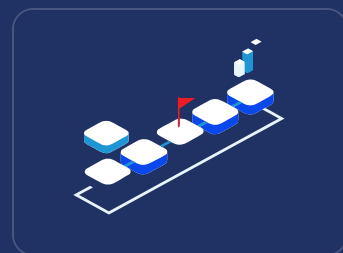


SALESFORCE · FINANCIAL SERVICES CLOUD · ENTERPRISE

Financial Services Cloud Enterprise

Multi-office FSC with up to three integrations, M&A data consolidation, full compliance controls and governance.



PRICE

Quote-based

TIMELINE

12-24 weeks

SIZED FOR

100+ users

WHAT'S INCLUDED

- Everything in Growth
- Multi-office or multi-entity design
- Up to 3 integrations
- M&A data consolidation for 1 acquired firm
- Compliance controls design (archiving hand-off, FINRA review workflow, audit trails)
- Up to 3 agents
- Governance and release management

NOT INCLUDED

- Anything not in the signed SOW

You provide

- A project owner with decision authority

Assumptions

- Scope confirmed through a Salesforce Org Assessment before the SOW

Done means: Per the SOW definition-of-done checklist.

COMMON QUESTIONS

Why is Enterprise quote-only? Enterprise scope depends on offices, entities, integrations and the compliance controls you need. We quote it after a Salesforce Org Assessment, whose fee is credited against the package.

Standard on every package. Every Launch package includes a named senior consultant from kickoff to go-live, a written project plan, weekly status, build and test in a sandbox where the platform has one, one UAT cycle, admin documentation, recorded training and 30 days of hypercare. Never included: software licenses, custom code unless listed, integrations not named, content beyond the numbers listed, legal or compliance approval, on-site work and travel.



Talk to a senior consultant

vantagepoint.io/packages/salesforce-financial-services-cloud-enterprise

Book a free 30-minute CRM assessment: vantagepoint.io/get-started

Full scope, FAQs and the latest price are on the package page.