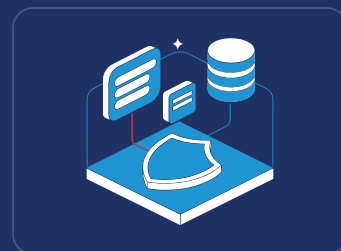


AI Readiness Assessment

Find out which AI use cases your CRM data can support today, which model fits each, and what compliance needs before anything goes live. Credited against your first AI build.


PRICE
\$7,500
TIMELINE
2 weeks
PACKAGE TYPE
Assessment
WHAT'S INCLUDED

- CRM data quality and permissions review (Salesforce or HubSpot)
- Up to 6 stakeholder interviews
- AI policy and compliance requirements review
- Up to 10 use cases scored on value and data readiness
- Platform and model recommendation per use case (Claude, OpenAI, Agentforce, Breeze)
- Roadmap and priced SOW

NOT INCLUDED

- Configuration
- Proofs of concept
- Vendor contract negotiation
- Data remediation

You provide

- Stakeholders for interviews
- Read access to the CRM and current AI tools
- Existing AI or acceptable-use policies

Assumptions

- Delivered remotely, in English

Done means: Roadmap and SOW delivered and walked through.

COMMON QUESTIONS

How much does an AI readiness assessment cost? \$7,500 for two weeks of senior review, credited in full against an AI + CRM Jumpstart or AI Agent Build signed within 60 days. If you want a quick self-check first, take the free AI readiness quiz.

Which AI platforms do you work with? Claude (Anthropic), OpenAI and ChatGPT, Salesforce Agentforce and HubSpot Breeze. We are partners of all four and recommend the model per use case rather than one vendor for everything.

Standard on every package. Delivered by a senior consultant with written findings and a prioritized roadmap. Assessment fees are credited against a Launch package signed within 60 days where stated. Never included: software licenses, custom code unless listed, integrations not named, content beyond the numbers listed, legal or compliance approval, on-site work and travel.



Talk to a senior consultant

vantagepoint.io/packages/ai-readiness-assessment

Book a free 30-minute CRM assessment: vantagepoint.io/get-started

Full scope, FAQs and the latest price are on the package page.